

**Calero, Claude**

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**From:** Marshall, Justin  
**Sent:** Wednesday, 14 September 2011 9:54 AM  
**To:** 'Salt, Bernard'; John Lee; 'felicia.mariani@atec.net.au'; 'l@qtic.com.au'; 't...@qantas.com.au'; Madden, Jane; 'Richards, Oliver': 's...@westernaustralia.com'; Derryn Belford; '@anz.com'; '...@tourism.australia.com'  
**Cc:** Bailey, Geoff; 'gary.oriordan@atec.net.au'; 'Vickie Osborne'; 'Adele Labine-Romain'; 'Beames, Alexander'; Anderson, Nell; Derryn Belford; Calero, Claude; Pang, Ben; '@tourism.australia.com'; '@westernaustralia.com'; Pham, Tien; Sascha Lindsay  
**Subject:** Meeting Pack for TFC Meeting on Monday 19 September 2011 [SEC=IN-CONFIDENCE:RET]  
**Attachments:** TFC Meeting Pack (Final).pdf; TFC Chart Pack (Final).pdf; TFC Preliminary Forecast Table Set (Final).pdf

} Redacted pursuant to s. 47F

Dear members,

In preparation for next Monday's Tourism Forecasting Committee meeting please find attached the meeting pack for your perusal and review. The materials have been provided in three separate documents:

- A Meeting Pack - which provides background reading for each agenda item;
- A Chart Pack - which provides a selection of charts to assist the Committee in focusing on the key drivers of the tourism forecasts; and
- The Preliminary Forecast Table Set.

I apologise for the slight delay in providing these materials to you. This delay has occurred to allow information relating to the NVS June quarter 2011 to be incorporated in the pack (public release is this morning).

A reminder of meeting details is provided below:

**Date:** Monday 19 September 2011  
**Time:** 09:00am to 1:00pm  
**Location:** Tourism Australia Board Room  
Level 18 Tower 2 Darling Park  
201 Sussex Street Sydney

For those intending to participate by teleconference phone in details will be provided closer to the meeting date.

Note for those who have indicated an alternate representative for this meeting, materials have also been copied to that person.

I look forward to seeing you all next Monday.

Regards Justin

**Justin Marshall**  
Manager, Forecast & Modelling  
Tourism Research Australia

Tourism Division

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